

## ESTATE GIFT NOTIFICATION FORM

*If you have made provisions in your estate for a gift to Xavier University of Louisiana, please take a moment to complete and return this form to notify us of your gift. If you wish, you may include documentation of your gift with this form to enable us to more effectively steward your gift. The details on this form as well as any additional information you share with us will remain confidential.*

Donor's Name \_\_\_\_\_

Donor's Name \_\_\_\_\_

Address/City/ State/ Zip \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

**I/We have named the Xavier University of Louisiana as a beneficiary in one or more:**

- Will
- IRA, pension, or other retirement account
- Lead Trust
- Charitable Remainder Trust (Trustee is not Xavier University of Louisiana)
- Revocable or Living Trust
- Other (please specify) \_\_\_\_\_

Approximate current value: \_\_\_\_\_ Gift designation (if any): \_\_\_\_\_

Comments: \_\_\_\_\_

***This document does not bind you or your estate. You may choose to increase, decrease, or revoke this bequest at any time, at your sole discretion.***

### WELCOME TO THE 1925 LEGACY SOCIETY

The 1925 Legacy Society a donor recognition society named for the founding year of Xavier University of Louisiana. By submitting this form, you will be enrolled in The 1925 Legacy Society of donors of Xavier University of Louisiana.

*Please call (504)520-7575 if you have any questions or email [ia@xula.edu](mailto:ia@xula.edu).  
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Xavier University of Louisiana is a 501(c)3 organization.*

**CONFIDENTIAL STATEMENT**